

### Co-Sponsored By: Person, Whitworth, Borchers and Morales, LLP

#### "Profitable Mineral Management"

BREAKFAST SERIES for Surface and Mineral Owners Admission by Invitation Only

DATE: **July 7, 2015** 

TOPIC: Insurance Needs for Landowners

LOCATION: San Antonio Petroleum Club

8620 N New Braunfels, Suite 700 San Antonio, TX 78217-6363

P 210.824.9014 F 210.829.5443

TIME: 7:30 AM Breakfast - 8:00 AM Presenters - 8:50 AM Questions &

**Answers** 

INTRODUCTION: Clay Person, Person, Whitworth, Borchers & Morales, LLP

PRESENTERS: Charley Hollimon, Wortham Insurance

#### **Insurance Needs for Landowners**

- "Other Than Agricultural" Usage
- Oil & Gas Operations Coverages Required of the Operator
- Hunting
- Providing Guns
- Food / Lodging
- Hunting Rigs / Social Media
- ATV's
- ATV's & Autos Off Premises
- Autos Titles

- Workers Compensation
- Aviation / Helicopters / Spraying
- Horses
- Names Insureds
- Umbrella Limit

UPCOMING: Aug 04: Gary Gonzenbach, Fair Market Valuations & Resource

Plays

Sept 01: George Person, Eagle Ford Shale at \$110 A Barrel & At

\$45 a Barrel

Oct 07: Jason Pulliam, To Be Announced

#### Charley Hollimon Managing Director Wortham Insurance

Charley Hollimon began his insurance career at Wortham upon graduation from Baylor University in 1999. He became a Partner in the firm in 2006 and serves on the Executive Committee of the San Antonio office. He serves Clients in various industries including farm and ranch as well as energy and real estate.

Charley is involved in the San Antonio community. His community service includes Past President and Board Member of the Texas Biomedical Research Institute Founders Council, Officer of Redeemer Presbyterian Church, Past Board Member of the Christus Santa Rosa Children's Hospital Foundation, and Little League baseball coach. He and his wife Katherine have 3 young boys.

# Profitable Mineral Management Breakfast Series

San Antonio Petroleum Club

July 7, 2015



#### **Wortham Overview**



- Texas based since 1915
- Wortham is the largest insurance agency headquartered in Texas, with offices in Houston, Fort Worth, Austin, San Antonio and Dallas
- Placing over \$1.4 billion in premiums annually
  - Wortham *Insuring the Future* Over 500 associates Since 1915
- A Limited Partnership owned by 120 Managing Directors
- Approximately half of our Managing Directors are technical staff
- Services include brokerage for commercial, personal, and farm & ranch, in addition to employee benefits, life insurance and bonds

#### **Landowner Insurance Issues**



- "Other Than Agricultural" Usage
- Oil and Gas Operations Coverages Required Of The Operator
- Hunting
- Providing Guns
- Food / Lodging
- Hunting Rigs / Social Media

- ATV's
- ATV's and Autos Off Premises
- Autos Titles
- Workers Compensation
- Aviation / Helicopters / Spraying
- Horses
- Named Insureds
- Umbrella Limit

#### **Personal Lines Insurance Issues**



- Jewelry
- Other Valuables
- Rental Homes
- Vacancy
- Construction / Renovation
- Umbrella Limit

- Workers Compensation –
   Domestic Employees
- Yacht Employees?
- Aircraft
- Life Insurance
- Named Insureds



# **Q&A**

## THANK YOU

